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# EVENTIONS LIMITED

(Formerly known as “Eventions Private Limited”)

Our Company was incorporated on December 15, 2020, under the name of ‘Eventions Private Limited’, as a private limited Company under the provisions of the Companies Act, 2013, pursuant to a Certificate of Incorporation issued by Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from private limited to public limited, pursuant to special resolution passed by the shareholders of the Company at the Extra-ordinary General Meeting held on February 17, 2026 and the name of our Company was changed from “Eventions Private Limited” to “Eventions Limited” vide fresh certificate of incorporation dated February 26, 2026 issued by the Registrar of Companies, Central Processing Centre. The Corporate identification number of our Company is U92190HR2020PLC091592. For details of the change in name and registered office of our Company, please refer to the chapter titled “History and Certain Other Corporate Matters” beginning on page no. 158 of the Red Herring Prospectus.

Corporate Identification Number: U92190HR2020PLC091592  
Registered Office: Plot No. 108, Sector 44, Institutional, Gurgaon Sector 45, Haryana, India, 122003  
Corporate Office: NA  
Website: www.eventions.in; E-Mail: compliance@eventions.in; Telephone No: +91 9871822880  
Company Secretary and Compliance Officer: Ms. Misha Dhawan

**PROMOTERS: MR. CRISTOO ARORA , MR. RAVI RAJAK AND MRS. KIRAT AHLUWALIA**

### THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 32,30,400\* EQUITY SHARES OF FACE VALUE OF INR 10 EACH (“EQUITY SHARES”) OF EVENTIONS LIMITED (“OUR COMPANY” OR “THE COMPANY”) FOR CASH AT A PRICE OF INR [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF INR [•] PER EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING UPTO INR [•] LAKHS (“THE ISSUE”). THE ISSUE INCLUDES 1,62,000 \* EQUITY SHARES OF FACE VALUE OF INR 10 EACH FOR CASH AT AN ISSUE PRICE OF INR [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF INR [•] PER EQUITY SHARE AGGREGATING TO INR [•] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,68,400\* EQUITY SHARES OF FACE VALUE OF INR 10 EACH AT AN ISSUE PRICE OF INR [•] PER EQUITY SHARE AGGREGATING UPTO INR [•] IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.51% AND 25.18 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\*Number of Shares to be issued may vary depending upon finalization of Issue Price and Basis of Allotment.

**PRICE BAND: INR 112 TO INR 118 PER EQUITY SHARE OF FACE VALUE OF INR 10/- EACH**

**THE FLOOR PRICE IS 11.20 TIMES THE FACE VALUE AND THE CAP PRICE IS 11.80 TIMES OF THE FACE VALUE OF THE EQUITY SHARES**

**THE PRICE TO EARNING RATIO BASED ON BASIC & DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 12.58 TIMES AND AT THE CAP PRICE IS 13.26 TIMES**

**BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1200 EQUITY SHARES EACH) AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.**

## BID ISSUE PROGRAMME

**BID/ISSUE OPENS ON WEDNESDAY, SEPTEMBER 30, 2026**

**BID/ISSUE CLOSES MONDAY, OCTOBER 05, 2026**

### BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY

**Eventions Limited** operates in the Meetings, Incentives, Conferences and Exhibitions (“MICE”) and Event Management segment and is engaged in providing services relating to the planning, coordination and execution of corporate events, conferences and related activities. These services are generally provided to corporate clients and institutions and involve coordination of venues, travel arrangements, accommodation, logistics management and on-site event execution support depending on the scope of the engagement. Our services are typically delivered on a project-specific basis, wherein clients engage the Company for the planning and execution of particular programs or events. A portion of the Company’s assignments are received through repeat engagements from existing corporate clients, where organisations periodically organise meetings, conferences and corporate events.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE EMERGE PLATFORM OF NSE (NSE EMERGE). NSE SHALL BE DESIGNATED STOCK EXCHANGE.

For further details kindly refer to chapter titled ‘Issue Procedure’ beginning on page 310 of the RHP.

### ALLOCATION OF THE ISSUE

| QIB PORTION                                                  | NOT MORE THAN 1,62,000* EQUITY SHARES I.E. 5.28 % OF THE NET ISSUE   |
|--------------------------------------------------------------|----------------------------------------------------------------------|
| INDIVIDUAL INVESTOR WHO APPLIED FOR MINIMUM APPLICATION SIZE | NOT LESS THAN 18,55,200* EQUITY SHARES I.E. 60.46 % OF THE NET ISSUE |
| NON-INSTITUTIONAL PORTION                                    | NOT LESS THAN 10,51,200* EQUITY SHARES I.E. 34.26% OF THE NET ISSUE  |
| MARKET MAKER PORTION                                         | 1,62,000 EQUITY SHARES I.E. 5.00 % OF THE ISSUE                      |

\*Subject to finalization of basis of allotment

**IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.**

In accordance with the recommendation of Independent Directors of our Company, pursuant to their resolution dated September 24, 2026, the above provided price band is justified based on quantitative and qualitative factors/ KPIs disclosed in the “Basis for Issue Price” section on page 103 of the RHP vis-a-vis the weighted average cost of acquisition (“WACA”), disclosed in the “Basis for Issue Price” section beginning on the page 103 of the RHP and provided below in the advertisement.

#### RISKS TO INVESTORS

- Our Company derives a significant portion of its revenues from a limited number of customers, a substantial proportion of which comprises repeat engagements, and any reduction, delay, or discontinuation of business from such customers could materially affect our revenues and profitability.
- Our PAT margins increased significantly in Fiscal 2025 and Fiscal 2026, and such increased profitability levels and dependence on a limited number of customers may not be sustainable in future periods.
- We intend to utilise a portion of the Net Proceeds towards investment in our subsidiary, Gantu Online Private Limited, which is at an early stage of operations with limited operating history and limited experience in the travel and FIT services business, and any underperformance of such subsidiary may adversely affect our business, financial condition and results of operations.
- Conflict of interest may arise as certain promoter group entities are engaged or may be engaged in a similar line of business as our Company.
- Our revenue is significantly derived from our MICE services, and any adverse changes in demand for such services may impact our business, results of operations and financial condition.
- We have significant working capital requirements for our smooth day to day operations of business and discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects
- We have in past entered into related party transactions and we may continue to do so in the future.
- There have been some instances of delays in filing in the past with the Registrar of Companies (RoC) and further our Company has not complied with certain statutory provisions of the Companies Act, 2013 and rules framed thereunder. Such non-compliances/ lapses may attract penalties.
- Our Promoter has previously been associated with a company which is under the process of striking off by the Registrar of Companies, which may attract regulatory scrutiny
- There have been certain qualifications and adverse observations in the past by our statutory auditors in relation to statutory compliances and accounting matters, which may attract regulatory scrutiny and could have an adverse impact on our financial condition and reputation.
- A portion of our revenue is recognised prior to invoicing in accordance with applicable accounting standards and is reflected as unbilled revenue in our financial statements. Any delay in billing or collection of such amounts may adversely affect our cash flows and financial condition.
- Our Company has experienced negative cash flows in certain periods and sustained negative cash flows could adversely affect our business, financial condition and results of operations.
- Our Company primarily operates based on purchase orders or event-specific work orders from clients rather than long-term contracts, and any reduction or delay in such orders may adversely affect our revenues and profitability.
- There have been instances of delays in payment of statutory dues, i.e. ESIC,EPF, GST, Income Tax and TDS by the Company. In case of any delay in payment of statutory due in future by our Company, the Regulatory Authorities may impose monetary penalties on us or take certain punitive actions against our Company in relation to the same which may have adverse impact on our business, financial condition and results of operations.
- A significant portion of our revenue is derived from operations in certain geographical regions, particularly Haryana, and any adverse developments in these regions could adversely affect our business, financial condition and results of operations
- Our primary brand name and logo ‘EVENTIONS’ is currently registered in the name of our Promoter and the transfer of such trademark in favour of our Company is pending registration, which may expose us to risks relating to ownership and enforcement of our intellectual property.

For further details kindly refer to chapter titled ‘Risk Factors’ beginning on page 23 of the RHP

Price Band is determined by our Company in consultation with the Book Running Lead Manager on the basis of the qualitative and quantitative factors. The face value of the Equity Shares is INR 10/- each and the Issue Price is 11.20 times the face value at the lower end of the Price Band and 11.80 times of the face value at the upper end of the Price Band. The details of suitable ratios are mentioned below-

#### 1) Basic and Diluted Earnings per Share (EPS):

| Particulars          | EPS (Basic & Diluted) | Weight |
|----------------------|-----------------------|--------|
| Financial Year 2024  | 3.90                  | 1      |
| Financial Year 2025  | 6.09                  | 2      |
| Financial Year 2026  | 8.90                  | 3      |
| Weighted Average EPS | 7.13                  |        |

#### Note:

Basic EPS (INR) = Basic earnings per share are calculated by dividing the Restated Profit for the year attributable to the owners of our Company by the weighted average number of Equity Shares outstanding during the year. (The calculation has been presented after giving effect to the bonus issue dated March 5, 2026.)

Diluted EPS (INR) = Diluted earnings per share are calculated by dividing the restated profit for the year attributable to the owners of our Company by the weighted average number of Equity Shares outstanding during the year as adjusted for the effects of all dilutive potential Equity Shares outstanding during the year. (The calculation has been presented after giving effect to the bonus issue dated March 5, 2026.)

Basic EPS and Diluted EPS calculations are in accordance with Accounting Standard 20 ‘Earnings per Share’.

Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year adjusted by the number of Equity Shares issued during the year multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the period.

Weighted Average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e., (EPS X Weight) for each year/ Total weights. The above statement should be read with significant accounting policies and notes on Restated Financial Statements.

The above statement should be read with significant accounting policies and notes on Restated Financial Statements.

As certified by M/s Sanjeev Sharma & Associates Chartered Accountant UDIN 26091211YENVHO1783 dated September 24, 2026.

#### 2) Price to Earnings (P/E) ratio in relation to Issue Price of INR [•]/- per Equity Share of face value INR 10/- each fully paid up.

| Particulars                                                             | P/E Ratio at floor price | P/E Ratio at cap price |
|-------------------------------------------------------------------------|--------------------------|------------------------|
| P/E ratio based on the Basic & Diluted EPS, as restated for FY 2025-26  | 12.58                    | 13.26                  |
| P/E ratio based on the Weighted Average EPS, as restated for FY 2025-26 | 15.71                    | 16.55                  |
| <b>Industry P/E</b>                                                     |                          |                        |
| Highest                                                                 |                          | 22.44                  |
| Lowest                                                                  |                          | 10.98                  |
| Average                                                                 |                          | 16.71                  |

As certified by M/s Sanjeev Sharma & Associates Chartered Accountant UDIN 26091211YENVHO1783 dated September 24, 2026.

#### 3) Return on Net Worth (RONW)

| Particulars           | Return on Net Worth (%) | Weight |
|-----------------------|-------------------------|--------|
| Financial Year 2024   | 106.46                  | 1      |
| Financial Year 2025   | 70.28                   | 2      |
| Financial Year 2026   | 55.16                   | 3      |
| Weighted Average RoNW | 68.75                   |        |

#### Note:

- Net worth means the aggregate of paid-up equity share capital and other equity (all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account) as per the Restated Financial Information
- Return on Net Worth (%) = Restated Profit for the year attributable to equity shareholders of our Company divided by Average Net Worth of our Company.
- Weighted average = Aggregate of year-wise weighted Return on Net worth divided by the aggregate of weights i.e. (Return on Net worth x Weight) for each year / Total of weights.  
As certified by M/s Sanjeev Sharma & Associates Chartered Accountant UDIN 26091211YENVHO1783 dated September 24, 2026.

#### 4) Net Asset Value per Equity Share

| NAV per Equity Share | NAV (INR)                                           |
|----------------------|-----------------------------------------------------|
| As on March 31, 2026 | 20.92                                               |
| After the Issue      | At the Floor Price - 44.58 At the Cap Price - 46.17 |
| Issue Price          | [•]                                                 |

#### Note: Net Asset Value has been calculated as per the following formula:

Net Asset Value per share = Equity attributable to owners of the Company divided by weighted average numbers of equity shares outstanding during the year. (The calculation has been presented after giving effect to the bonus issue dated March 5, 2026.)

Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation

As certified by M/s Sanjeev Sharma & Associates Chartered Accountant UDIN 26091211YENVHO1783 dated September 24, 2026.

#### 5) Comparison with industry peers

(Amount in Lakhs except %ages)

| Name of Company                   | Face Value (INR per share) | CMP    | P/E Ratio | EPS (INR) | RONW (%) | NAV (INR Per Share) | PAT (INR in Lakhs) |
|-----------------------------------|----------------------------|--------|-----------|-----------|----------|---------------------|--------------------|
| Eventsions Limited                | 10                         | [•]^   | [•]**     | 8.90      | 55.16%   | 20.92               | 772.01             |
| Mach Conferences & Events Limited | 10                         | 160.70 | 22.44     | 7.16      | 12.99%   | 58.47               | 1,506.19           |
| E-Factor Experiences Limited      | 10                         | 165.00 | 10.98     | 15.03     | 24.25%   | 69.41               | 1967.64            |

\*Source: All the financial information for listed industry peer mentioned above is on a Consolidated basis sourced from the Annual Reports/Information of the peer company uploaded on the stock exchanges website for the year ended March 31,2026.

#The financial information for our Company is based on the Restated Financial Information as at and for the financial year ended March 31, 2026.

^To be included post finalization of the Issue Price

#### Notes:

- P/E Ratio has been computed based on the closing market price of equity shares on NSE as on September 18, 2026, divided by the Diluted EPS as on as on 31st March 2026.
- RoNW is computed as net profit after tax divided by the net worth. Net worth has been computed as sum of share capital and reserves and surplus.  
As certified by M/s Sanjeev Sharma & Associates Chartered Accountant UDIN 26091211YENVHO1783 dated September 24, 2026.

#### 6) Key Performance Indicators (“KPIs”)

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of our company. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated September 22, 2026, and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company.

Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three-year period prior to the date of filing of this Red Herring Prospectus. Further, the KPIs herein have been certified by M/s Sanjeev Sharma & Associates, Chartered Accountants, by their certificate dated September 22, 2026.

The KPIs of our Company have been disclosed in the sections titled “Our Business” and “Basis of Issue Price” on pages 128 and 103 respectively of this Red Herring Prospectus. We have described and defined the KPIs as applicable in “Definitions and Abbreviations” on page no. 2 of this Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

| KPI                                    | Explanations                                                                                                                                                                                       |
|----------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Revenue from Operations <sup>(1)</sup> | Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business. |
| EBITDA <sup>(2)</sup>                  | EBITDA provides information regarding the operational efficiency of the business.                                                                                                                  |
| EBITDA margin <sup>(3)</sup>           | EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business.                                                                                      |
| ROCE (%) <sup>(4)</sup>                | ROCE provides how efficiently our Company generates earnings from the capital employed in the business.                                                                                            |
| Current Ratio <sup>(5)</sup>           | It tells management how business can maximize the current assets on its balance sheet to satisfy its current debt and other payables                                                               |
| Debt – Equity Ratio <sup>(6)</sup>     | Debt-to-equity (D/E) ratio is used to evaluate a company's financial leverage.                                                                                                                     |
| PAT <sup>(7)</sup>                     | Profit after tax provides information regarding the overall profitability of the business.                                                                                                         |
| PAT margin (%) <sup>(8)</sup>          | PAT Margin (%) is an indicator of the overall profitability and financial performance of our business.                                                                                             |
| ROE (%) <sup>(9)</sup>                 | RoE provides how efficiently our Company generates profits from shareholders' funds.                                                                                                               |
| EPS <sup>(10)</sup>                    | EPS (Earnings Per Share) is the portion of a company's profit allocated to each outstanding share of equity.                                                                                       |

(Amount in lakhs except %)

| Sr. No | Particulars                 | For the year ended |                |               |
|--------|-----------------------------|--------------------|----------------|---------------|
|        |                             | March 31, 2026     | March 31, 2025 | March 31,2024 |
| 1.     | Revenue from operations (1) | 9,973.96           | 8,752.97       | 8,656.75      |
| 2.     | EBITDA (2)                  | 1,018.95           | 708.92         | 413.26        |
| 3.     | EBITDA (%) Margin (3)       | 10.22%             | 8.10%          | 4.77%         |
| 4.     | ROCE (%) (4)                | 48.76%             | 68.31%         | 88.51%        |
| 5.     | Current Ratio (5)           | 1.56               | 1.62           | 1.26          |
| 6.     | Debt to Equity (6)          | 52.07%             | 36.26%         | 42.39%        |
| 7.     | PAT (7)                     | 772.01             | 512.59         | 328.65        |
| 8.     | PAT Margin % (8)            | 7.67%              | 5.82%          | 3.77%         |
| 9.     | ROE/RoNW (9)                | 55.16%             | 70.28%         | 106.46%       |
| 10.    | EPS (10)                    | 8.90               | 6.09           | 3.90          |

As certified by M/s Sanjeev Sharma & Associates Chartered Accountant UDIN 26091211YENVHO1783 dated September 24, 2026.

#### Notes:

- Revenue from operations is the total revenue generated by our Company from its operation.
- EBITDA is calculated as Profit after tax + Depreciation + Interest Expenses – Other Income.
- EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity + Total Debt + Deferred Tax Liability.
- Current Ratio is calculated as Current Asset divided by Current Liability
- Debt to Equity is calculated as Total Debt divided by Shareholder's Equity
- PAT is mentioned as PAT for the period.
- PAT margin is calculated as PAT divided by Total income.
- ROE is calculated as PAT divided by shareholders' equity.
- EPS is mentioned as EPS for the period. (The calculation has been presented after giving effect to the bonus issue dated March 5, 2026.)

#### 8) Comparison of KPI with listed industry peers

(Amount in lakhs except %)

| Particulars                            | Eventions Limited |              |              | Mach Conferences & Events Limited |              |              | E-Factor Experiences Limited |              |              |
|----------------------------------------|-------------------|--------------|--------------|-----------------------------------|--------------|--------------|------------------------------|--------------|--------------|
|                                        | As on Mar'26      | As on Mar'25 | As on Mar'24 | As on Mar'26                      | As on Mar'25 | As on Mar'24 | As on Mar'26                 | As on Mar'25 | As on Mar'24 |
| Revenue from operations <sup>(1)</sup> | 9,973.96          | 8,752.97     | 8,656.75     | 23,044.99                         | 23,574.73    | 23,725.89    | 19,144.05                    | 17,155.37    | 14,855.74    |
| EBITDA <sup>(2)</sup>                  | 1,018.95          | 708.92       | 413.26       | 1,951.03                          | 1,867.81     | 3,468.41     | 2,869.49                     | 2,668.76     | 2,217.25     |
| EBITDA (%) Margin <sup>(3)</sup>       | 10.22%            | 8.10%        | 4.77%        | 8.47%                             | 7.92%        | 14.62%       | 14.99%                       | 15.56%       | 14.93%       |
| ROCE (%) <sup>(4)</sup>                | 48.76%            | 68.31%       | 88.51%       | 14.67%                            | 19.54%       | 72.48%       | 25.87%                       | 36.08%       | 56.09%       |
| Current Ratio <sup>(5)</sup>           | 1.56              | 1.62         | 1.26         | 2.58                              | 4.17         | 1.78         | 2.08                         | 1.78         | 1.88         |
| Debt to Equity <sup>(6)</sup>          | 52.07%            | 36.26%       | 42.39%       | 4.55%                             | 6.02%        | 24.91%       | 32.32%                       | 21.40%       | 7.43%        |
| PAT <sup>(7)</sup>                     | 772.01            | 512.59       | 328.65       | 1,506.19                          | 1,417.22     | 2,618.27     | 1,967.64                     | 2,017.56     | 1,536.14     |
| PAT Margin % <sup>(8)</sup>            | 7.67%             | 5.82%        | 3.77%        | 6.46%                             | 5.93%        | 10.94%       | 10.22%                       | 11.61%       | 10.29%       |
| ROE/RoNW <sup>(9)</sup>                | 55.16%            | 70.28%       | 106.46%      | 12.99%                            | 17.89%       | 72.84%       | 24.25%                       | 33.12%       | 49.23%       |
| EPS <sup>(10)</sup>                    | 8.90              | 6.09         | 3.90         | 7.16                              | 7.07         | 13.92        | 15.03                        | 15.42        | 13.63        |

Source: Annual Report, Offer Documents

#### Notes:

- Revenue from operations is the total revenue generated by our Company from its operation.
- EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses – Other Income.
- EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity + Total debt + Deferred Tax Liability.
- Current Ratio is calculated as Current Asset divided by Current Liability
- Debt to Equity is calculated as Total Debt divided by Shareholder's Equity
- PAT is mentioned as PAT for the period
- PAT margin is calculated as PAT divided by Total income.
- ROE is calculated as PAT divided by Average shareholders' equity.
- EPS is mentioned as EPS for the period (The calculation has been presented after giving effect to the bonus issue dated March 5, 2026)

As certified by M/s Sanjeev Sharma & Associates Chartered Accountant UDIN 26091211YENVHO1783 dated September 24, 2026.

#### 3. Disclosures as per clause (9) (K) (4) of Part A to Schedule VI, as applicable: -

- Price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on primary issuances of Equity Shares or convertible securities (excluding Equity Shares issued under the employee stock option schemes and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days (“Primary Issuances”)

Except as stated below there has been no issuance of Equity Shares (excluding bonus shares) or convertible securities during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days –

| Date of allotment  | No. of Equity Shares transferred | Face value per Equity Share (₹) | Transaction/ Transfer price per Equity Share (₹) | Nature of transaction | Nature of consideration | Total Consideration (₹) |
|--------------------|----------------------------------|---------------------------------|--------------------------------------------------|-----------------------|-------------------------|-------------------------|
| September 29, 2025 | 4,90,000                         | 10/-                            | 10/-                                             | Right Issue           | Cash                    | 49,00,000               |

- Price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on secondary sale or acquisition of equity shares or convertible securities (excluding gifts) involving our Promoters, the members of the Promoter Group during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction/s and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days (“Secondary Transactions”).
- Except as stated below, there have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, investor selling shareholder, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

| Date of transfer                            | No. of Equity Shares transferred | Face value per Equity Share (₹) | Transfer price per Equity Share (₹) | Nature of transaction | Nature of consideration | Total Consideration (₹) |
|---------------------------------------------|----------------------------------|---------------------------------|-------------------------------------|-----------------------|-------------------------|-------------------------|
| May 26, 2025                                | 2,500                            | 10/-                            | 10/-                                | Transfer              | Cash                    | 25,000                  |
| May 26, 2025                                | 41                               | 10/-                            | 10/-                                | Transfer              | Cash                    | 410                     |
| May 26, 2025                                | 49                               | 10/-                            | 10/-                                | Transfer              | Cash                    | 490                     |
| May 26, 2025                                | 8                                | 10/-                            | 10/-                                | Transfer              | Cash                    | 80                      |
| May 26, 2025                                | 2                                | 10/-                            | 10/-                                | Transfer              | Cash                    | 20                      |
| Weighted average cost of acquisition (WACA) |                                  |                                 |                                     | 10/-                  |                         |                         |

- c) **Price per share based on the last five primary or secondary transactions:**  
Since there are transactions to report under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is not required to be disclosed.
- d) **Weighted average cost of acquisition, floor price and cap price**

| Types of transactions                                                                             | Weighted average cost of acquisition (INR per Equity Share) | Floor Price (i.e. INR 112) is times of Weighted average cost of acquisition | Cap Price (i.e. INR 118) is times of Weighted average cost of acquisition |
|---------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------------------------|---------------------------------------------------------------------------|
| Weighted average cost of acquisition of primary / new issue as per paragraph (a) above.           | 10                                                          | 11.20                                                                       | 11.80                                                                     |
| Weighted average cost of acquisition for secondary sale / acquisition as per paragraph (b) above. | 10                                                          | 11.20                                                                       | 11.80                                                                     |
| Weighted average cost of acquisition of primary issuances as per paragraph (c) above              | NA                                                          | NA                                                                          | NA                                                                        |

As certified by M/s Sanjeev Sharma & Associates Chartered Accountant UDIN 26091211VNYBXG9422 dated September 24, 2026.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the Draft Prospectus filing date: Our Company has not undertaken any issuance or placement of Equity Shares from the Draft Prospectus filing date.
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by Promoter(s) and Promoter Group(s) from the Draft Prospectus filing date: Our Promoter(s) and Promoter Group(s) has not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the Draft Prospectus filing date.
3. Pre-Issue shareholding as at the date of advertisement and Post-Issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders:

| S. No.                        | Name of Shareholder  | Pre-Issue shareholding as at the date of Advertisement |                      | Post -Issue shareholding as at Allotment     |                      |                                              |                      |
|-------------------------------|----------------------|--------------------------------------------------------|----------------------|----------------------------------------------|----------------------|----------------------------------------------|----------------------|
|                               |                      | Number of Equity Shares of face value of Rs 10/- each  | Share holding (in %) | At the lower end of the price band (INR 112) |                      | At the upper end of the price band (INR 118) |                      |
|                               |                      |                                                        |                      | Number of Equity Shares                      | Share holding (in %) | Number of Equity Shares                      | Share holding (in %) |
| PROMOTERS                     |                      |                                                        |                      |                                              |                      |                                              |                      |
| 1                             | Mr. Cristoo Arora    | 43,82,629                                              | 48.95                | 43,82,629                                    | 35.97                | 43,82,629                                    | 35.97                |
| 2                             | Mr. Ravi Rajak       | 44,79,980                                              | 50.04                | 44,79,980                                    | 36.77                | 44,79,980                                    | 36.77                |
| 3                             | Mrs. Kirat Ahluwalia | 36,450                                                 | 0.41                 | 36,450                                       | 0.30                 | 36,450                                       | 0.30                 |
| TOTAL (A)                     |                      | 88,99,059                                              | 99.39                | 88,99,059                                    | 73.04                | 88,99,059                                    | 73.04                |
| PROMOTER GROUP                |                      |                                                        |                      |                                              |                      |                                              |                      |
| 4                             | Mrs. Malti Verma     | 43,650                                                 | 0.49                 | 43,650                                       | 0.36                 | 43,650                                       | 0.36                 |
| 5                             | Ms. Vincy Arora      | 7,200                                                  | 0.08                 | 7,200                                        | 0.06                 | 7,200                                        | 0.06                 |
| TOTAL (B)                     |                      | 50,850                                                 | 0.57                 | 50,850                                       | 0.42                 | 50,850                                       | 0.42                 |
| Top 10 ADDITIONAL SHAREHOLDER |                      |                                                        |                      |                                              |                      |                                              |                      |
| 6                             | Mr. Rajan Bhatia     | 1,800                                                  | 0.02                 | 1,800                                        | 0.01                 | 1,800                                        | 0.01                 |
| 7                             | Mr. Chandan Pahwa    | 1,800                                                  | 0.02                 | 1,800                                        | 0.01                 | 1,800                                        | 0.01                 |
| TOTAL (C)                     |                      | 3,600                                                  | 0.04                 | 3,600                                        | 0.03                 | 3,600                                        | 0.03                 |
| TOTAL (A+B+C)                 |                      | 89,53,509                                              | 100.00               | 89,53,509                                    | 73.49                | 89,53,509                                    | 73.49                |

- Notes:
1. The Promoter Group shareholders are Mrs. Malti Verma and Ms. Vincy Arora.
2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
3. Assuming full subscription in the Issue the post-Issue shareholding details as at allotment will be based on the actual subscription and the final Issue Price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE



Please scan this QR code to view the RHP.

The Issue Price is determined by the Company in consultation with the Book Running Lead Manager. The financial data presented in section "Basis for Issue Price" on page no. 103 of the Red Herring Prospectus are based on Company's Restated Financial Statements and has been updated with the above price band. Please refer to the website of the BRLM for the 'Basis of the Issue Price' updated with the above price band. You can scan QR code given herewith for the chapter titled "Basis for Issue Price" on page 103 of the Red Herring Prospectus. Investors should also refer to the section titled "Risk factors" and "Financial Information" on page no. 23 and 191 respectively of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

An indicative timeline in respect of the Issue is set out below:

| Events                                                                                              | Indicative Dates                        |
|-----------------------------------------------------------------------------------------------------|-----------------------------------------|
| Bid/ Issue Opening Date                                                                             | Wednesday, September 30, 2026           |
| Bid/ Issue Closing Date (T)                                                                         | Monday, October 05, 2026                |
| Finalization of Basis of Allotment with the Designated Stock Exchange                               | On or about Tuesday, October 06, 2026   |
| Initiation of Allotment/Refunds/unblocking of funds from ASBA Account or UPI ID linked bank account | On or about Wednesday, October 07, 2026 |
| Credit of Equity Shares to Demat account of the Allottees                                           | On or about Wednesday, October 07, 2026 |
| Commencement of trading of the Equity Shares on the Stock Exchanges                                 | On or about Thursday, October 08, 2026  |

| Bid/Issue Period (except the Bid/Issue Closing Date)                                                   |                                                              |
|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| Submission and Revision in Bids                                                                        | Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time) |
| Bid/Issue Closing Date*                                                                                |                                                              |
| Submission of Electronic Applications (Online ASBA through 3-in 1 accounts) – For Individual Investors | Only between 10.00 a.m. and up to 5.00 p.m. IST              |

|                                                                                                                                                         |                                                  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|
| Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications etc) | Only between 10.00 a.m. and up to 4.00 p.m. IST  |
| Submission of Electronic Applications (Syndicate non-individual applicants)                                                                             | Only between 10.00 a.m. and up to 3.00 p.m. IST  |
| Submission of Physical Applications (Bank ASBA)                                                                                                         | Only between 10.00 a.m. and up to 1.00 p.m. IST  |
| Submission of Physical Applications (Syndicate non-individual applicants)                                                                               | Only between 10.00 a.m. and up to 12.00 p.m. IST |

| Modification/ Revision/cancellation of Bids                                         |                                                                            |
|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| Upward Revision of Bids by QIBs and Non-Institutional Bidders categories#           | Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Issue Closing Date |
| Upward or downward Revision of Bids or cancellation of Bids by Individual Investors | Only between 10.00 a.m. and up to 5.00 p.m. IST                            |

\*Bidding for all Categories on the last day shall close at 4:00 PM and UPI mandate end time and date shall be at 5:00 p.m. on Bid/ Issue Closing Date.

#QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Also, downward modification and cancellation shall not be applicable to any of the category of bidding

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

- (1) This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, effective December 1, 2025, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of the Anchor Investor Portion, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than INR 10,00,000; and (b) two-third of such portion is reserved for applicants with application size of more than INR 10,00,000 provided that the unsubscribed portion in either of such subcategories will be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 310 of the Red Herring Prospectus.
- Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.



UPI

UNIFIED PAYMENTS INTERFACE

**UPI-Now available in ASBA for Individual Investor \*\***

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI – Now available in ASBA for Individual Investor may apply through Registered Brokers, DP's & RTA. Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

\*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by Individual Investor. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 310 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the website of EmERGE platform of NSE ("NSE EmERGE" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

\*\* List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, kindly refer to the section titled "History and Certain Other Corporate Matters" on page 158 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 384 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS OF THE COMPANY:** Limited by Shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share capital of the Company is INR 15,00,00,000 divided into 1,50,00,000 Equity Shares of INR 10/- each. The issued, subscribed, and paid-up share capital of the Company before the Issue is INR 8,95,35,090/- divided into 89,53,509 Equity Shares of INR 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 72 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:**

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company:

| S. No. | Name of Subscriber | Number of Shares Subscribed |
|--------|--------------------|-----------------------------|
| 1.     | Mr. Cristoo Arora  | 7500                        |
| 2.     | Mr. Ravi Rajak     | 2500                        |

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):**  
Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 285 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE):**

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'."

**CREDIT RATING:** This being an issue of Equity Shares, credit rating is not required.

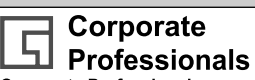
**DEBENTURE TRUSTEES:** Since this is not a debenture issue, appointment of debenture trustee is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of SEBI ICDR Regulations, there is no requirement of appointing an IPO grading agency.

**PROPOSED LISTING:**  
The Equity Shares of our Company issued through the Red Herring Prospectus are proposed to be listed on the EmERGE Platform of National Stock Exchange of India Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an approval letter dated June 02, 2026, from National Stock Exchange of India Limited for using its name in the Red Herring Prospectus for listing of our shares on the EmERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited shall be the Designated Stock Exchange.

**RISK IN RELATION TO THE FIRST ISSUE:**  
The face value of each Equity Share is INR 10/- . The Floor Price, Cap Price and Issue Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process as stated under "Basis for Issue Price" beginning on page 103 of the Red Herring Prospectus should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK:**  
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 23.

| BOOK RUNNING LEAD MANAGER                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | REGISTRAR TO THE ISSUE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | COMPANY SECRETARY AND COMPLIANCE OFFICER                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  <b>Corporate Professionals</b><br>Corporate Professionals<br>Capital Private Limited<br>D-28, South Extension Part-1,<br>New Delhi-110049, India<br><b>Tel:</b> 011-40622248.<br><b>Email:</b> <a href="mailto:eventsions.ipo@indiap.com">eventsions.ipo@indiap.com</a><br><b>Investor grievance Email:</b> <a href="mailto:mb@indiap.com">mb@indiap.com</a><br><b>Website:</b> <a href="http://www.corporateprofessionals.com">www.corporateprofessionals.com</a><br><b>Contact Person:</b> Mr. Manoj Kumar / Ms. Ruchika Sharma<br><b>SEBI Registration No.:</b> INM000011435<br><b>CIN:</b> U74899DL2000PTC104508 |  <b>Mudra RTA Ventures Private Limited</b><br><b>Mudra RTA Ventures Private Limited</b><br>CIN: <b>U70200DL2022PTC401399</b><br><b>SEBI Registration No.:</b> INR000004413<br><b>Address:</b> B-117, 3rd Floor, DDA Sheds, Okhla Industrial Area Phase-1, New Delhi -110020<br><b>Tel:</b> +91- 9958808069<br><b>Email:</b> <a href="mailto:ipo@mudrarta.com">ipo@mudrarta.com</a><br>Investor Grievance Email: <a href="mailto:investor@mudrarta.com">investor@mudrarta.com</a><br><b>Website:</b> <a href="http://www.mudrarta.com">www.mudrarta.com</a><br><b>Contact person:</b> Mr. Akshay Tanwar | <b>Ms. Misha Dhawan</b><br><b>Address:</b> Plot No. 108, Sector 44, Institutional, Gurgaon Sector 45, Haryana, India, 122003<br><b>Telephone:</b> +91 9871822880<br><b>Email:</b> <a href="mailto:compliance@eventsions.in">compliance@eventsions.in</a><br><b>Website:</b> <a href="http://www.eventsions.in">www.eventsions.in</a><br><i>Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.</i> |

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager to the Issue at [www.corporateprofessionals.com](http://www.corporateprofessionals.com), website of company at [www.eventsions.in](http://www.eventsions.in) and websites of stock exchange at [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Book Running Lead Manager to the Issue at [www.corporateprofessionals.com](http://www.corporateprofessionals.com), website of company at [www.eventsions.in](http://www.eventsions.in) and websites of stock exchange at [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Eventsions Limited at [www.eventsions.in](http://www.eventsions.in) (Telephone: +91 9871822880) Book Running Lead Manager: Corporate Professionals Capital Private Limited at [www.corporateprofessionals.com](http://www.corporateprofessionals.com) (Telephone: 011-40622248). Bid-cum-application Forms will also be available on the website of NSE ([www.nseindia.com](http://www.nseindia.com)) and the designated branches of SCSBs, the list of which is available at website of the Stock Exchange and SEBI.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 310 of the Red Herring Prospectus.

**APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE:** Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Individual Investor have to apply through UPI Mechanism. Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 310 of the Red Herring Prospectus.

**SYNDICATE MEMBER(S):** Aftertrade Broking Private Limited

**BANKER TO THE ISSUE/ESCROW COLLECTION BANK /REFUND BANKER/SPONSOR BANK:** Kotak Mahindra Bank Limited

**UPI:** UPI Bidders can also bid through UPI Mechanism

*Investors should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 23 of the Red Herring Prospectus before making any investment decision.*

**All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.**

On Behalf of the Board of Directors  
For **EVENTIONS LIMITED**  
Sd/-  
**Mr. Cristoo Arora**  
Whole Time Director and CFO  
Date: September 25, 2026  
DIN: 08996161

**Disclaimer:** Eventsions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies. Haryana on September 23, 2026, BRLM to the Issue at [www.corporateprofessionals.com](http://www.corporateprofessionals.com), website of company at [www.eventsions.in](http://www.eventsions.in) and websites of NSE i.e. [www.nseindia.com](http://www.nseindia.com), respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 23 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S Persons" (as defined in Regulation S), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being issued and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S Securities Act and the applicable laws of the jurisdiction where those issues, and sale occur.

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